Microevolution and Patterns of Transmission of Shigella sonnei within Cyclic Outbreaks of Shigellosis, Israel

Adi Behar, Kate Susan Baker, Ravit Bassal, Analia Ezernitchi, Lea Valinsky, Nicholas R. Thomson, Daniel Cohen

Whole-genome sequencing unveiled host and environment-related insights to *Shigella sonnei* transmission within cyclic epidemics during 2000–2012 in Israel. The Israeli reservoir contains isolates belonging to *S. sonnei* lineage III but of different origin, shows loss of tetracycline resistance genes, and little genetic variation within the O antigen: highly relevant for *Shigella* vaccine development.

Shigellosis is common all over the world and is hyperendemic to developing countries where children with the disease have an increased risk for persistent diarrhea, arrested growth, and death (1-3). The annual incident cases of shigellosis are estimated at \approx 190 million in developing countries, where *Shigella flexneri* is the most common cause of shigellosis, and \approx 1 million in industrialized countries, where *S. sonnei* predominates (4-7).

The Study

Despite the improved socioeconomic conditions, Israel has remained an area where shigellosis is highly endemic, reporting an annual incidence rate of culture-proven shigellosis of ≈97 cases per 100,000 population. Cyclic outbreaks during 2000–2012 occur every 2 years; *S. sonnei* is the pathogen for >85% of the cases. It has been shown that the ultraorthodox Jewish communities, which are overcrowded and have a high number of children <5 years of age, were the epicenter of these epidemics during the past 15 years (5). We used whole-genome sequencing (WGS) to provide a high-resolution view to better understand the local microevolution and patterns of *S. sonnei* transmission within the cyclic outbreaks in Israel.

Author affiliations: Tel Aviv University, Tel Aviv, Israel (A. Behar, D. Cohen); Kimron Veterinary Institute, Beit Dagan, Israel (A. Behar); The Wellcome Trust Sanger Institute, Hinxton, Cambridge, UK (K.S. Baker, N.R. Thomson); University of Liverpool, Liverpool, UK (K.S. Baker); Israel Center for Disease Control, Jerusalem, Israel (R. Bassal); Central Laboratories, Ministry of Health, Jerusalem (A. Ezernitchi, L. Valinsky)

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A total of 281 S. sonnei isolates were subject to WGS (Figure 1; online Technical Appendix Table 1, https://wwwnc.cdc.gov/EID/article/24/7/17-1313-Techapp1.pdf). We collected data from isolates during the epidemic years 2000, 2002, 2004, 2006, 2008, and 2012, and the nonepidemic years 2001 and 2003. All isolates were from children of various sanitary, socioeconomic, cultural, and ethnic backgrounds: ultraorthodox Jews, secular Jews, and Israeli Arabs. The ultraorthodox Jews represent ≈11% of the total population of Israel. This population group resides in towns or neighborhoods separated from the secular Jewish population (8) and also in mixed ones. The Israeli Arabs, who are estimated to account for 20% of the total population, reside mostly in rural areas and in towns or neighborhoods separated from the Jewish population; but they also live in towns inhabited by both Jews and Arabs (8). Of the 281 isolates, 263 (93.5%) were collected from Jewish children (mainly from ultraorthodox communities) and 18 (6.4%) isolates were from Israeli Arab children (mainly Bedouins living in southern Israel).

The WGS analysis showed that the clones within the Israeli reservoir formed 2 distinct subclades: a major subclade (subclade I) containing \approx 94% of the Israeli collection, which is more prevalent among Jewish children (92% originated from Jewish children); and a minor subclade (subclade II) containing \approx 5.7% of the Israeli collection, which is more prevalent among Israeli Arab children (82%). Only 1 isolate (\approx 0.3%) did not cluster with any of the Israeli isolates (Figure 1).

A comparison to global analyses (9) suggests that even though both subclades belong to *S. sonnei* lineage III, they are of different origins. Subclade II clones were more closely related to isolates that originated in Egypt and Iran than to the Israeli subclade I clones that seem to be endemic and have a distinctive recombination site, as previously described for 1 sequenced isolate from a patient in Israel in 2003 (9; online Technical Appendix Table 2). They were also found to distinguish *S. sonnei* among Jewish Orthodox communities of various countries (10). Nine of 13 Israeli Arab strains in clade II were isolated from Bedouins living in the vicinity of the Egyptian border. The frequent migration over the Israel–Egypt border of Bedouins often belonging to the same tribe



could explain the possible importation of subclade II S. sonnei from Egypt and/or through Egypt, similar to the recent transborder silent spread of poliovirus type 1, another fecal—orally transmitted enteropathogen in southern Israel (11). Our results also indicate that in general, isolates from Israeli Arab children who reside in mixed settlements and in close proximity to Jewish children commonly have positive test results for Shigella strains in clade 1. Only 5 (1.9%) isolates in clade I originated from Israeli Arabs (Figure 1). Of note, 4 of the 5 isolates were obtained from samples from Arab children residing

in Beer Sheva (3 isolates) and Mevaseret Zion (1 isolate), cities inhabited by both Jews and Arabs. Consequently, it appears that a combination of both biogeography and ethnicity forming microhabitats for *S. sonnei* clone circulation shapes the differences observed between Jewish and Israeli Arab children.

Each subclade could be further subdivided into clonal groups consisting of clusters of isolates with ≤ 30 chromosomal single-nucleotide polymorphism (SNP) differences from the nearest neighboring cluster. We defined a total of 20 unique and distinct *S. sonnei* endemic clones

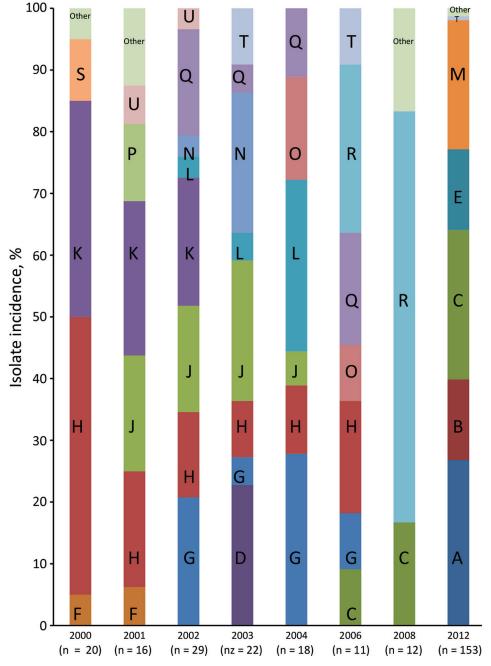


Figure 2. The relative distribution of the various wholegenome sequencing defined *Shigella sonnei* clones per year of isolation, 2000–2012.

circulating in the Israeli population (Figure 2, panels A–U). The majority of the clones (≈69%; Figure 2) can be found throughout the years regardless of the shigellosis outbreaks that occurred in Israel every 2 years during 2000-2012, suggesting some mechanism of persistence (5). Contrary to our hypothesis, neither the establishment and dynamics of persistent or dominant clones could explain the Israeli cyclic outbreaks. Moreover, we found no specific genetic attributes that could distinguish them from other clones. Therefore, we postulate that the cyclic peaks of morbidity rates associated with S. sonnei are the result of changes in the level of natural immunity, as was shown by several observational studies (5,12,13). An outbreak of shigellosis occurring among children 0-4 years of age will lead to an increase in the level of natural immunity to the homologous Shigella organism (S. sonnei), which will also provide the level of herd immunity sufficient to prevent the onset of a new epidemic. After 1 or 2 years, declining levels of antibodies, together with the intake of a new cohort of naive newborns, will lead to a decrease in the level of herd immunity below a critical level. High and continuous exposure to a variety of circulating S. sonnei clones in children 0-4 years of age who live in crowded conditions will lead to the renewal of the epidemic transmission of these clones (5).

Conclusions

Although we excluded all *S. sonnei* plasmids from the phylogenetic analysis, plasmid reads were mapped and the assembled sequences compared with the reference plasmid sequences. Our data suggest that plasmid spA is undergoing degradation as a result of the loss of tetracycline resistance genes over time. This finding is consistent with the results of Holt et al. for the Middle East (III) clade (*9*) and with laboratory examination showing that the *S. sonnei* Israeli reservoir is becoming less resistant to tetracycline (*5*) (p-value for linear trend <0.01) (online Technical Appendix Table 3).

Although notoriously unstable when *S. sonnei* is grown on laboratory media, invasive plasmid pINVB was present in $\approx 58\%$ of our isolate sequences. Our results demonstrate that *S. sonnei* O antigen encoded on this plasmid is well-conserved within the *S. sonnei* Israeli reservoir. No SNPs were detected in genes that belong to the O antigen gene cluster in $\approx 97\%$ of the plasmids, and pINVB seems to be under very little immune selection as has been also shown in other studies (9,14). We identified a single SNP leading to a nonsynonymous substitution, in gene wbgW within the O antigen gene cluster that was shared by only 4 (2.4%) isolate plasmids. We also identified in 1 ($\approx 0.6\%$) isolate 1 SNP, a nonsynonymous change in gene wbgY. To date, *Shigella* vaccine development has mainly focused on serotype-

targeted vaccines that are based on *shigella* O antigen (15). Thus, our findings may have implications for public health as the need for a safe and effective *Shigella* vaccine becomes more pressing (15).

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About the Author

Dr. Behar is a researcher working at the Parasitology division at Kimron Veterinary Institute. During this research, she was a research fellow at the Department of Epidemiology and Preventive Medicine, School of Public Health, Sackler Faculty of Medicine, Tel Aviv University, Tel Aviv, Israel. Her research interests include the tripartite interactions between bloodsucking insects, their microbes, and the pathogens they transmit.

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Address for correspondence: Ali Behar, Kimron Veterinary Institute– Parasitology, PO Box 12, Beit Dagan 50250, Israel; email: adib@moag.gov.il

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Microevolution and Patterns of Transmission of *Shigella sonnei* within Cyclic Outbreaks of Shigellosis, Israel

Technical Appendix Part 1: The Methodology used in this Study for Whole-genome Sequencing and SNP-based Analysis

For whole genome sequencing, bacterial DNA from S. sonnei isolates was extracted from colonies by using Wizard Genomic DNA Purification Kit (Promega, Madison, WI, USA) according to the manufacturer's protocol. Index-tagged paired-end Illumina sequencing libraries were prepared, as previously described (1) and were sequenced on the Illumina Genome Analyzer GAII according to the manufacturer's protocols to generate tagged paired-end reads. Reads from each isolate were mapped to the S. sonnei reference genome (strain Ss046 chromosome: NC_007384; strain Ss046 plasmids: NC_007385, NC_009347, NC_009346 and NC 009345; plasmid pEG356: NC 013727) by using Bowtie (2) to produce a binary alignment map (BAM). SAMtools34 (3) was used to create a variant call format (VCF) file from each of the BAMs, which was further parsed to extract only single nucleotide polymorphism (SNP) positions which were of high quality in all genomes. Regions of unexpectedly high SNP density that might have been introduced by mobile element movement or recombination, were removed from the alignment by using gubbins (4), and a maximum-likelihood phylogeny was derived using RAxML (5). Gene content were examined manually using the comparative genomic approaches in Artemis and ACT (6). Welcome Trust Sanger Institute sequence data are available in the Short Read Archive under the accession numbers provided in Technical Appendix Table 1.

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Technical Appendix Part 2: Israeli sub-clade positions within the global *S. sonnei* phylogeny determined by Holt et al. (7)

Technical Appendix Table 1. Accession numbers for the 281 isolates included in this study.

Identification number	Accession number
22672674	ERR190914
26986104	ERR190906
29022762	ERR190916
35527695	ERR190911
36230921	ERR190913
36234868	ERR190907
36303731	ERR190915
36314706	ERR190910
36314959	ERR190908
36860531	ERR190909
36860548	ERR190912
36861682	ERR190917
36991242	ERR190905
44773052	ERR211146
90931857	ERR211147
37975463	ERR211148
94081275	ERR211149

Identification number	Accession number
44672409 44964030	ERR211150 ERR211151
44942670	ERR211152
37514976	ERR211153
37370664	ERR211154
92497764	ERR211155
44781973	ERR211156
92497962	ERR211157
44781873	ERR211158
102735	ERR190851
109112 109113	ERR190852 ERR190853
109114	ERR 190655 ERR 190854
109171	ERR190855
109201	ERR190856
109251	ERR190857
109275	ERR190858
109280	ERR190859
109295	ERR190860
109305 109310	ERR190861 ERR190862
124327	ERR190893
124332	ERR190894
124342	ERR190895
124357	ERR190896
124496	ERR190902
124511	ERR190903
124521	ERR190904
124528	ERR190899
124553 124558	ERR190901 ERR190900
124561	ERR190897
124566	ERR190898
75544	ERR190745
75637	ERR190746
75643	ERR190747
75645	ERR190748
75659 75668	ERR190749 ERR190750
75672	ERR190751
75676	ERR190752
75677	ERR190753
75679	ERR190754
75684	ERR190755
75686	ERR190756
75691 75693	ERR190757 ERR190758
75093 75887	ERR190759
7507 75915	ERR190760
77231	ERR190761
77257	ERR190762
80080	ERR190763
80113	ERR190764
82064	ERR190767
82205 82541	ERR190768 ERR190769
82721	ERR190709 ERR190770
82723	ERR190771
82817	ERR190772
82896	ERR190773
83010	ERR190774
83011	ERR190775
83361	ERR190776
83588 83589	ERR190777 ERR190778
85001	ERR190778 ERR190779
85002	ERR190780
85359	ERR190781
85362	ERR190782

Identification number	Accession number
85516 85674	ERR190783 ERR190784
85715	ERR190785
85719	ERR190786
85720 85721	ERR190787 ERR190788
86255	ERR190789
86278	ERR190790
86283	ERR190791
86298 86318	ERR190792 ERR190793
86323	ERR190794
86328	ERR190795
87006	ERR190796
87016 87026	ERR190797 ERR190798
87036	ERR190799
87065	ERR190800
87669	ERR190801
87670 87773	ERR190802
87772 87780	ERR190803 ERR190804
88371	ERR190805
89349	ERR190806
92353	ERR190807
92360 93028	ERR190808 ERR190809
93522	ERR190810
94160	ERR190811
94817	ERR190812
94818 94824	ERR190813 ERR190814
94825	ERR190815
95013	ERR190816
95014	ERR190817
95015 95233	ERR190818 ERR190819
95234	ERR190820
95522	ERR190821
95529	ERR190822
95641 95776	ERR190823 ERR190824
95776 95780	ERR190825
96428	ERR190826
96548	ERR190827
96754 96801	ERR190828 ERR190829
96851	ERR190829 ERR190830
96924	ERR190831
97043	ERR190832
97044 97382	ERR190833 ERR190834
98274	ERR190835
98284	ERR190836
98904	ERR190837
98909	ERR190838 ERR190839
99020 99040	ERR190839 ERR190840
99362	ERR190841
99366	ERR190842
99382 99383	ERR190843 ERR190844
99383 99441	ERR190844 ERR190845
99442	ERR190846
99443	ERR190847
99444	ERR190848
99608 99767	ERR190849 ERR190850
143038	ERR319184

Identification number	Accession number
143094	ERR319185
143098	ERR319186
143099 143100	ERR319187 ERR319188
143100	ERR319189
143101	ERR319109 ERR319190
143105	ERR319191
143204	ERR319192
143205	ERR319193
143207	ERR319194
143208	ERR319195
143209	ERR319196
143267	ERR319197
143269	ERR319198
143411	ERR319199
143413	ERR319200
143414	ERR319201
143415	ERR319202
143558	ERR319203
143560	ERR319204
143561	ERR319205
143562	ERR319206
143563	ERR319207 ERR319208
143564 143701	ERR319206 ERR319209
143701	ERR319209 ERR319210
143702	ERR319210 ERR319211
143703	ERR319211
143778	ERR319213
143779	ERR319214
143780	ERR319215
143781	ERR319216
143953	ERR319217
143969	ERR319218
143970	ERR319219
143981	ERR319220
143982	ERR319221
143983	ERR319222
143985	ERR319223
143986	ERR319224
144205	ERR319225
144217	ERR319226
144226	ERR319227
144237	ERR319228
144239	ERR319229
144241	ERR319230 FRR319231
144256	
144259 144260	ERR319232 ERR319233
144263	ERR319234
144267	ERR319235
144277	ERR319236
144279	ERR319237
144280	ERR319238
144281	ERR319239
144286	ERR319240
144287	ERR319241
144288	ERR319242
144290	ERR319243
144291	ERR319244
144303	ERR319245
144353	ERR319246
144357	ERR319247
144358	ERR319248
144366	ERR319249
144367	ERR319250
144368	ERR319251
144371	ERR319252
144374	ERR319253

Identification number	Accession number		
144375	ERR319254		
144376	ERR319255		
144444	ERR319256		
144445	ERR319257		
144446	ERR319258		
144555	ERR319259		
144587	ERR319260		
144630	ERR319260 ERR319261		
144632 144635	ERR319262		
	ERR319263		
144636	ERR319264		
144642	ERR319265		
144668	ERR319266		
144669	ERR319267		
144748	ERR319268		
144885	ERR319269		
144890	ERR319270		
144891	ERR319271		
145087	ERR319272		
145088	ERR319273		
145089	ERR319274		
145090	ERR319275		
145091	ERR319276		
145137	ERR319277		
145138	ERR319278		
145139	ERR319279		
145140	ERR319280		
145141	ERR319281		
145142	ERR319282		
145143	ERR319283		
145145	ERR319284		
145146	ERR319285		
145295	ERR319286		
145296	ERR319287		
145297	ERR319288		
145298	ERR319289		
145299	ERR319290		
145304	ERR319291		
145308	ERR319292		
145309	ERR319293		
145310	ERR319294		
145311	ERR319295		
145312	ERR319296		
145550	ERR319297		
145560	ERR319298		
145583	ERR319299		
145641	ERR319300		
145698	ERR319301		
145781	ERR319302		
145782	ERR319303		
145783	ERR319304		
145765	ERR319304		
145999	ERR319306		
146000	ERR319300 ERR319307		
146000	ERR319307 ERR319308		
146001	ERR319306 ERR319309		
146002	ERR319310		
140003	EKK319310		

Technical Appendix Table 2. Similarity of the Israeli minor sub-clade isolates with global *S. sonnei* mapping by Holt et al. (7)

Similarity with isolates

				Similarity with isolates
Name	Clone	Ethnicity	Isolation date	from:
80080	S	Israeli Arabs	2000	Egypt
80113	S	Israeli Arabs	2000	Egypt
85359	Р	Jews	2001	Korea
85362	Р	Jews	2001	Korea
82817	Other	Israeli Arabs	2001	UK
94160	N	Israeli Arabs	2002	Iran
96851	N	Israeli Arabs	2003	Iran
96924	N	Israeli Arabs	2003	Iran
96428	N	Israeli Arabs	2003	Iran
96548	N	Israeli Arabs	2003	Iran
96754	N	Israeli Arabs	2003	Iran
94824	Т	Israeli Arabs	2003	Egypt
96801	T	Israeli Arabs	2003	Egypt
109201	Т	Jews	2006	Egypt
145143	T	Israeli Arabs	2012	Egypt
145140	Other	Israeli Arabs	2012	ŬK
One isolate that did not clade with any of the Israeli strains (belong to Global II)				
82896	Other	Jews	2001	Brazil, Senegal

Technical Appendix Table 3. Resistance of *S. sonnei* isolates to tetracycline (2000–2012)

	Total number of	Tetracycline-	
Year	isolates	resistant isolates*	%
2000	20	20	100
2001	16	10	62.5
2002	29	8	27.5
2003	22	6	27
2004	18	3	17
2006	11	0	0
2008	12	0	0
2012	153	29	19

p for linear trend <0.01*